

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES**

Terms defined in the Abridged Prospectus dated 20 February 2017 ("Abridged Prospectus") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless they are defined otherwise. The Provisional Allotments as referred in this NPA are prescribed securities pursuant to Section 14(5) of the SICDA and therefore, all dealings in such Provisional Allotments will be governed by the SICDA, the Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository.



**BOX-PAK (MALAYSIA) BHD**

(Company No. 21338-W)

(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF 60,023,490 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF BOX-PAK (MALAYSIA) BHD ("BOX-PAK" OR THE "COMPANY") ("BOX-PAK SHARES" OR "SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM1.89 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING BOX-PAK SHARE HELD AS AT 5:00 P.M. ON 20 FEBRUARY 2017, TOGETHER WITH UP TO 15,005,872 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) WARRANT FOR EVERY FOUR (4) RIGHTS SHARES SUBSCRIBED ("RIGHTS ISSUE WITH WARRANTS")**

*Principal Adviser*



**AmInvestment Bank**

**AmInvestment Bank Berhad**

(Company No.: 23742-V)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: Our Entitled Shareholders**

Dear Sir / Madam,

Our Board has provisionally allotted to you the number of Rights Shares and Warrants as indicated below, the Provisional Allotments of which will be credited into your CDS Account. The Provisional Allotments are provisionally allotted to you in respect of the Rights Issue with Warrants subject to the terms and conditions stated in the Abridged Prospectus and the RSF issued by us.

We wish to advise you that the number of Provisional Allotments have been confirmed by Bursa Depository and will be duly credited into your CDS Account.

If you wish to accept all or part of your entitlement to the Provisional Allotments, please complete Parts I(A) and II of the RSF. If you wish to apply for the Excess Rights Shares, please complete Part I(B) (in addition to Parts I(A) and II) of the RSF. Please read the accompanying notes and instructions in the RSF for further details on how to complete the RSF. Please do not detach this NPA from the RSF. Bursa Securities has prescribed the Provisional Allotments as securities to be deposited with Bursa Depository. Accordingly, all dealings in the Provisional Allotments will be by book entries through your CDS Account and will be governed by the SICDA, the Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository.

**ALL RIGHTS SHARES AND WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE OR WARRANT CERTIFICATES WILL BE ISSUED.**

It is the intention of our Board to allot the Excess Rights Shares, if any, in a fair and equitable manner to our Entitled Shareholders and/or their renounee(s) and/or transferee(s) who have applied for the Excess Rights Shares in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders (other than KJCFB) who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on their respective shareholdings as per their CDS Account as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders (other than KJCFB) who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares applied for;
- (iv) fourthly, for allocation to renounee(s) and/or transferee(s) who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares applied for; and
- (v) in the event that there are still unsubscribed Rights Shares and Warrants after allocating all the Excess Rights Shares applied for, the remaining unsubscribed Rights Shares and Warrants will be subscribed by KJCFB.

In the event of any Excess Rights Shares balance after steps (i) to (iv) are carried out, steps (ii) to (iv) will be repeated to allocate the balance Excess Rights Shares prior to step (v).

Nevertheless, our Board reserves the right to allot the Excess Rights Shares applied for under Part I(B) of the RSF in such manner as it deems fit and expedient in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board set out in (i) to (v) above is achieved.

**NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER**

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NUMBER OF BOX-PAK SHARES HELD AS AT 5:00 P.M. ON 20 FEBRUARY 2017	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.89 PER RIGHTS SHARE (RM)

**IMPORTANT RELEVANT DATES AND TIMES:**

Entitlement Date .....	Monday, 20 February 2017 at 5:00 p.m.
Last date and time for the sale of the Provisional Allotments .....	Monday, 27 February 2017 at 5:00 p.m.
Last date and time for the transfer of the Provisional Allotments .....	Thursday, 2 March 2017 at 4:00 p.m.
Last date and time for the acceptance and payment for the Provisional Allotments .....	Tuesday, 7 March 2017 at 5:00 p.m.
Last date and time for the application and payment for the Excess Rights Shares .....	Tuesday, 7 March 2017 at 5:00 p.m.

By Order of the Board

**Tan Bee Keng (MAICSA 0856474)**  
Company Secretary

Share Registrar  
**Boardroom Corporate Services (KL) Sdn. Bhd. (3775-X)**  
Level 6.05, Level 6, KPMG Tower  
8 First Avenue, Bandar Utama  
47800 Petaling Jaya  
Selangor Darul Ehsan  
Malaysia  
Telephone No. : +603 7720 1188  
Facsimile No. : +603 7720 1111

**RIGHTS SUBSCRIPTION FORM**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 20 FEBRUARY 2017 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") UNLESS THEY ARE DEFINED OTHERWISE. THIS RSF IS FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL ALLOTMENTS AND/OR APPLYING FOR THE EXCESS RIGHTS SHARES PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS. ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE) SHOULD READ AND UNDERSTAND THE NOTES AND INSTRUCTIONS AS SET OUT IN THIS RSF AND THE CONTENTS OF THE ABRIDGED PROSPECTUS BEFORE COMPLETING THIS RSF. THE LAST DATE AND TIME FOR ACCEPTANCE, APPLICATION AND PAYMENT IS ON TUESDAY, 7 MARCH 2017 AT 5:00 P.M. OR ANY SUCH LATER DATE AND TIME AS OUR BOARD AND AMINVESTMENT BANK BERHAD MAY, AT THEIR ABSOLUTE DISCRETION DECIDE AND ANNOUNCE, BUT NOT LESS THAN TWO (2) MARKET DAYS BEFORE SUCH STIPULATED DATE AND TIME.

THIS RSF TOGETHER WITH THE NOTES AND INSTRUCTIONS PRINTED HEREIN ARE ACCOMPANIED BY THE ABRIDGED PROSPECTUS. IN ACCORDANCE WITH THE CMSA, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE) ARE ADVISED AGAINST COMPLETING THIS RSF WITHOUT FIRST HAVING READ, UNDERSTOOD AND CAREFULLY CONSIDERED THE CONTENTS OF THE ABRIDGED PROSPECTUS.



**BOX-PAK (MALAYSIA) BHD**

(Company No. 21338-W)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF 60,023,490 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF BOX-PAK (MALAYSIA) BHD ("BOX-PAK" OR THE "COMPANY") ("BOX-PAK SHARES" OR "SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM1.89 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING BOX-PAK SHARE HELD AT 5:00 P.M. ON 20 FEBRUARY 2017, TOGETHER WITH UP TO 15,005,872 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) WARRANT FOR EVERY FOUR (4) RIGHTS SHARES SUBSCRIBED ("RIGHTS ISSUE WITH WARRANTS")**

**NAME AND ADDRESS OF APPLICANT**

NRIC NO. / PASSPORT NO. (STATE COUNTRY) / COMPANY NO.

CDS ACCOUNT NO.

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NUMBER OF BOX-PAK SHARES HELD AS AT 5:00 P.M. ON 20 FEBRUARY 2017	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.89 PER RIGHTS SHARE (RM)

Note: If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Rights Shares that you have standing to the credit in your CDS Account under Part I(A).

To: The Board of Directors of Box-Pak ("Board")

**PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENT AND APPLICATION FOR EXCESS RIGHTS SHARES**

In accordance with the terms of this RSF, the NPA and the Abridged Prospectus, I / we\* hereby irrevocably:-

- (A) \*accept the number of Provisional Allotment as stated below, which were provisionally allotted / renounced / transferred\* to me / us\*;
- (B) \*apply for the Excess Rights Shares as stated below, in addition to the Provisional Allotment which were provisionally allotted / renounced / transferred\* to and accepted by me / us\* as stated below;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I / We\* enclose herewith the appropriate remittance(s)/reference for payment in RM, being the full and exact amount payable for the said number of Provisional Allotments accepted and/or Excess Rights Shares applied for, and hereby request for the said Provisional Allotments accepted and Excess Rights Shares applied for, to be credited into my / our\* valid and subsisting CDS Account as stated above:

NUMBER OF PROVISIONAL ALLOTMENT ACCEPTED / NUMBER OF EXCESS RIGHTS SHARES APPLIED FOR	FULL AMOUNT PAYABLE AT RM1.89 PER RIGHTS SHARE (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			<b>BOX-PAK RIGHTS SHARES ACCOUNT</b>
(B) EXCESS			<b>BOX-PAK EXCESS RIGHTS SHARES ACCOUNT</b>

I / We\* hereby authorise you to refund without interest, the full or the balance (as the case may be) amount of my / our\* application money for the Provisional Allotments and/or the Excess Rights Shares if such application is unsuccessful or late or partially successful (as the case may be) to me / us\* at my / our\* address in Malaysia as shown in the Record of Depositors maintained with Bursa Depository by ordinary post at my / our own risk.

**PART II – DECLARATION**

I / We\* hereby confirm and declare that:-

- (i) All information provided by me / us\* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our rights\* may be rejected; and
  - \* I am 18 years of age or over and not an undischarged bankrupt.
  - \* I am / We are\* resident(s) of Malaysia.
  - \* I am / We are\* resident(s) of ..... (country) and having ..... citizenship.
  - \* I am / We are\* nominee(s) of a person who is a \*Bumiputera / \*Non-Bumiputera / \*Non-Citizen resident in ..... (country) and having ..... citizenship.
  - \* I / we\* consent to Box-Pak and the Share Registrar of Box-Pak collecting the information and personal data ("collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I / We\* hereby accept all the terms and conditions set out in this RSF, the NPA and the Abridged Prospectus and further confirm that I / we\* comply with all requirements for acceptance of and payment for the Provisional Allotments and/or application and payment for the Excess Rights Shares as set out therein.

**AFFIX  
MALAYSIAN  
REVENUE STAMP  
OF RM10.00  
HERE**

\_\_\_\_\_ Date  
  
\_\_\_\_\_ Contact number (office / mobile) during office hours

\_\_\_\_\_  
Signature / Authorised signatory(ies)  
(Corporate bodies must affix their Common Seal)

<b>LAST DATE AND TIME FOR:</b>	
Acceptance and payment	: Tuesday, 7 March 2017 at 5:00 p.m.
Excess Rights Shares application and payment	: Tuesday, 7 March 2017 at 5:00 p.m.

\* Please delete whichever is not applicable

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

### THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers IMMEDIATELY. All enquiries concerning the Rights Issue with Warrants should be addressed to our Share Registrar, Boardroom Corporate Services (KL) Sdn. Bhd., Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama 47800 Petaling Jaya, Selangor Darul Ehsan (Tel. No.: +603 7720 1188).

The Abridged Prospectus, together with the NPA and the RSF (collectively, the "Documents"), are only despatched to our shareholders whose names appear in the Record of Depositors as at 5:00 p.m. on 20 February 2017 who have a registered address in Malaysia or who have provided our Share Registrar with a registered address in Malaysia in writing by 5:00 p.m. on 20 February 2017.

The Documents are not intended to (and will not be made to) comply with the laws of any country or jurisdiction other than Malaysia, are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue with Warrants complies with the laws of any country or jurisdiction other than the laws of Malaysia. Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and/or other professional advisers as to whether the acceptance or renunciation (as the case may be) of all or any part of their Provisional Allotments, the application for Excess Rights Shares, or the subscription, offer, sale, resale, pledge or other transfer of the Rights Shares and Warrants would result in the contravention of any laws of such countries or jurisdictions. Neither Box-Pak, AmlInvestment Bank Berhad nor any of their respective directors and officers or affiliates shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or renunciation (as the case may be) of the Provisional Allotments, the application for Excess Rights Shares, or the subscription, offer, sale, resale, pledge or other transfer of the Rights Shares and Warrants made by any Entitled Shareholder and/or their renounee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the said Entitled Shareholder and/or their renounee(s) and/or transferee(s) (if applicable) is a resident.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

The approval from our shareholders for the Rights Issue with Warrants was obtained at our Extraordinary General Meeting held on 21 December 2016. The approval from Bursa Malaysia Securities Berhad ("Bursa Securities") for the admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for all the Rights Shares, Warrants and the Box-Pak Shares to be issued upon the exercise of the Warrants on Bursa Securities was obtained vide its letter dated 9 November 2016. The admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the said new securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

Our Board has seen and approved all the Documents. They, collectively and individually, accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this document, unless they are defined otherwise.

### INSTRUCTIONS:

#### (i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5:00 p.m. on 7 March 2017 ("Closing Date").

You are required to submit your completed RSF with the appropriate remittance in RM to our Share Registrar, by ordinary post, by courier or delivered by hand at your own risk, at the address as set out above. The completed RSF, together with the appropriate remittance in RM and other relevant forms (if applicable), must be received by our Share Registrar at the address as set out above by the Closing Date.

#### (ii) ACCEPTANCE AND PAYMENT FOR THE PROVISIONAL ALLOTMENTS

The entitlements under the Rights Issue with Warrants is renounceable in full or in part. You are always entitled to accept part of your entitlement to the Provisional Allotments, PROVIDED ALWAYS that: (a) the minimum number of Rights Shares that may be accepted is one (1) Rights Share. However, one (1) Warrant will be issued for every four (4) Rights Shares subscribed.

If you wish to accept all or part of your entitlement to the Provisional Rights Shares, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and submit this RSF together with the appropriate remittance made in RM for the full and exact amount payable for the Rights Shares and Warrants accepted, in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "BOX-PAK RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number, address and your CDS Account number to be received by our Share Registrar, Boardroom Corporate Services (KL) Sdn. Bhd., by 5:00 p.m. on 7 March 2017. Cheques or other mode(s) of payment are not acceptable.

The payment must be made for the exact amount payable for the Rights Shares and Warrants accepted. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. No acknowledgment will be issued for the receipt of this RSF or application monies will be made by our Company or our Share Registrar in respect of the Rights Issue with Warrants. However, successful applicants will be allotted their Rights Shares and Warrants, and notices of allotment will be issued and despatched by ordinary post at their own risk to their address shown in Bursa Depository's record within eight (8) Market Days from the last date for acceptance of and payment for the Provisional Allotments or such other period as may be prescribed by Bursa Securities. In respect of unsuccessful or partially successful applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest within fifteen (15) Market Days from the last day for application of and payment for the Provisional Allotments.

#### (iii) APPLICATION AND PAYMENT FOR THE EXCESS RIGHTS SHARES

If you wish to apply for the Excess Rights Shares, you may do so by completing Part I(B) of this RSF (in addition to Parts I(A) and II) and forward it (together with a separate remittance made in RM for the FULL and EXACT amount payable in respect of the Excess Rights Shares applied for) using the envelope provided (at your own risk) to our Share Registrar at the address as set out in (i) above, so as to arrive by the Closing Date.

Payment for the Excess Rights Shares applied should be made in the same manner described in (ii) above except that the Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank or post office in Malaysia be made payable to "BOX-PAK EXCESS RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, address, contact number and CDS Account number to be received by the Share Registrar by the Closing Date.

The payment must be made for the FULL and EXACT amount payable for the Excess Rights Shares applied for. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. Cheques or other modes of payment not prescribed herein are not acceptable. Details of the remittances must be filled in the appropriate boxes provided in this RSF. No acknowledgement of the receipt of this RSF for the Excess Application or application monies will be issued by our Company or our Share Registrar in respect of the Excess Rights Shares. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address as shown in our Company's Record of Depositors at your own risk within eight (8) Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or late applications or partially successful Excess Applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest within fifteen (15) Market Days from the Closing Date by ordinary post to the address as shown in the Record of Depositors of our Company at your own risk.

It is the intention of our Board to allot the Excess Rights Shares, if any, in a fair and equitable manner to our Entitled Shareholders and/or their renounee(s) and/or transferee(s) who have applied for the Excess Rights Shares in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders (other than KJCFB) who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on their respective shareholdings as per their CDS Account as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders (other than KJCFB) who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares applied for;
- (iv) fourthly, for allocation to renounee(s) and/or transferee(s) who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares applied for; and
- (v) in the event that there are still unsubscribed Rights Shares after allocating all the Excess Rights Shares applied for, the remaining unsubscribed Rights Shares and Warrants will be subscribed by KJCFB.

In the event of any Excess Rights Shares balance after steps (i) to (iv) are carried out, steps (ii) to (iv) will be repeated to allocate the balance Excess Rights Shares prior to step (v).

Nevertheless, our Board reserves the right to allot the Excess Rights Shares applied for under Part I(B) of this RSF in such manner as it deems fit and expedient in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board set out in (i) to (v) above is achieved.

#### (iv) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

As an Entitled Shareholders, should you wish to sell or transfer all or part of your entitlement to one (1) or more person(s), you may do so through your stockbrokers without first having to request for a split of the Provisional Allotments standing to the credit of your CDS account. You may sell such entitlement on Bursa Securities or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository, both for the period up to the last date and time for the sale and transfer of the Provisional Allotments.

In selling or transferring all or part of your Provisional Allotments, you need not deliver any document, including this RSF, to any stockbroker. However, you must ensure that you have sufficient number of Provisional Allotments standing to the credit of your CDS Account that are available for the settlement of the sale or transfer.

If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotments by completing Parts I(A) and II of this RSF and forwarding this RSF together with the appropriate remittance in RM for the full and exact amount payable for the balance of the Provisional Allotments accepted, to our Share Registrar in accordance with the instructions as set out in (ii) above.

Renounee(s) and/or transferee(s) may obtain a copy of the Abridged Prospectus and this RSF from their stockbroker, our Share Registrar or Bursa Securities' website at [www.bursamalaysia.com](http://www.bursamalaysia.com).

#### (v) GENERAL INSTRUCTIONS

- (a) All documents submitted together with this RSF constitute part and parcel of the application. Incomplete applications will not be accepted.
- (b) RSF defaced by erasures or any kind of correcting fluid may result in the application being not accepted at the absolute discretion of our Board. Every amendment must be clearly legible and should be countersigned in full by the applicant.
- (c) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (d) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- (e) The Rights Shares with Warrants applied by you and/or your renounee(s) and/or transferee(s) (if applicable) will be credited into your and/or your renounee(s) and/or transferees' respective CDS Accounts as stated in this RSF or the exact CDS Account appearing in our Record of Depositors.
- (f) Any interest or other benefit accruing on or arising from or in connection with any remittances shall be for the sole benefit of our Company and we shall not be under any obligation to account for such interest or other benefit to you.
- (g) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (h) Applications shall not be deemed to have been accepted by reason of the remittance being presented for payment. Our Board reserves the right at its absolute discretion not to accept any application or to accept any application in part only without assigning any reason thereof.